

**SRIMCA-MBA, Uka Tarsadia University organized a Webinar on “Fundamental Analysis” on 8<sup>th</sup> August, 2020.**

**Resource Person:** Mr. Tejas Jariwala, Fund Manager and research Analyst of Jainam Shares and Consultancy Pvt. Ltd, Surat (Alumni of SRIMCA-MBA)

**Moderator and Coordinator:** Dr. Krunal Patel

**Participants:** SYMBA Finance Students and Staff

**Timing:** 9:15 to 11:15 am.

SRIMCA-MBA organized a webinar on Fundamental Analysis for SYMBA Finance students. Mr. Tejas Jariwala, Fund Manager and research Analyst in Jainam Shares and Consultancy Pvt. Ltd, Surat delivered the session. During the session, Mr. Tejas Jariwala shared insightful knowledge about stock market, the aspects which students should understand and skill sets which needs to be developed before entering into stock market investment. In his talk, he has covered various aspect of fundamental analysis like, how to select the stocks, what are the criteria which one should look while picking up the stocks in the portfolio. Students have immensely benefited with the discussion and question answers.

**Equity Investment—Think like a Businessman**

Successful investing

- ✓ Successful investing is a mix of essentially 3 factors.
- ✓ One needs to be fairly good at all 3 to invest successfully. Absence of even 1 will lead to failure.

Control over Emotions

Financial Analysis ↔ Business Knowledge

**Ratio Analysis**

- ✓ Calculating and Analyzing Various Ratios

Ratio Analysis

- Liquidity Ratios**  
They measure the firm's ability to meet current obligations.
- Leverage Ratios**  
These ratios show the proportion of debt and equity in financing the firm's assets.
- Activity Ratios**  
They reflect the firm's efficiency in utilizing the assets.
- Profitability Ratios**  
These ratios measure a firm's performance & effectiveness of the firm.